



# OUR SERVICE BROCHURE

Firm dedicated to satisfy the needs of our foreign and national clients belonging to all productive sectors, assisting them in the solutions of their business problems, in order to achieve their objectives.



[www.cadenaadvisors.com](http://www.cadenaadvisors.com)



# YOUR FIRM

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We are a firm dedicated to satisfy the needs of our foreign and national clients belonging to all productive sectors, assisting them in the solutions of their business problems, in order to achieve their objectives. Today we serve foreign and domestic clients with investments in high growth tourist areas such as the Riviera Nayarit (Punta Mita, Sayulita, San Pancho, Bucerias, etc.,) Puerto Vallarta, Cabo Corrientes, Los Cabos, Cancun, Playa del Carmen, etc..

We are accompanied by qualified professionals such as: Certified Public Accountants, Administrators, Attorneys, among others; carefully selected, committed to a continuous learning process.

Our organization offers an integral service in Fiscal, Corporate, Accounting, Administrative and Auditing Consulting.



# WHY CHOOSE US?

## **Commitment to Your Success:**

We are fiercely dedicated to meeting the needs of our clients, both domestically and internationally, and work tirelessly to solve the business challenges you face.

## **Highly Qualified Professionals:**

We are proud to have a team of carefully selected professionals, including Certified Public Accountants, Administrators and Attorneys, committed to continuous learning.

## **Personalized Approach:**

We don't believe in generic solutions. Each client is unique, and our focus is on understanding your specific needs. We work closely with you to provide customized solutions that align perfectly with your goals and challenges.



# OUR CERTIFICATIONS



Instituto Mexicano de  
Contadores Públicos



Consejo de la  
Judicatura Federal



Grupo de Investigación, Análisis y Opinión  
**PARLAMENTO ABIERTO**

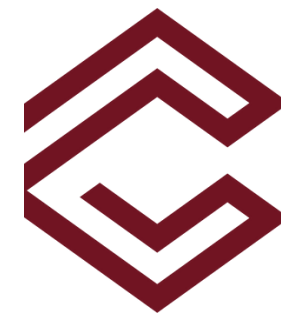


Colegio de **Contadores Públicos**  
de Guadalajara Jalisco

**IMCP**

Colegio de **Contadores Públicos**  
Costa Vallarta Jalisco A.C.





**CADENA**  
BUSINESS ADVISORS

# OUR SERVICES

# TAX CONSULTING

Our tax consulting includes the Implementation and Verification of Compliance Programs, Personalized Tax Advice, management of Refunds and Compensation of Tax Contributions, determination of Domestic Taxes such as ISR and VAT, Analysis of International Treaties, advice on Liquidation of Companies, Tax Compliance for Donees Authorized, ISR for the Sale of Real Estate, review of Annual Pre-Closings to determine the tax result, and preparation of financial documentation for Declarations Abroad.

Our expert approach ensures efficiency and legal compliance in all tax aspects of your business.



# CORPORATE CONSULTING

At our corporate consulting, we specialize in providing a comprehensive approach to your business needs.

This includes Advice and Compliance in the National Registry of Foreign Investment, Legal Structures for Foreign Investment in Mexico, implementation of Compliance Programs in Prevention of Money Laundering in accordance with Mexican legislation LFPIORPI, Diagnosis of Vulnerable Activities for the purposes of the LFPIORPI law, follow-up and coordination in Corporate Compliance, such as annual meetings and contracts, as well as advice and follow-up in Real Estate Purchase and Sale transactions.

Our commitment is to ensure that your company complies with all legal regulations and operates efficiently in all these key areas of your business.



# ACCOUNTING CONSULTING

Our accounting services cover all your financial needs. From Accounting Processing and Preparation of Financial Statements to the Review of Tax Requirements, our team takes care of and every detail.

We carry out Annual Pre-Closings to anticipate your financial and fiscal results, we manage Payrolls and calculate your Local and Federal Tax Obligations. Trust us to keep your finances in order and meet your tax responsibilities efficiently and accurately.





# ADMINISTRATIVE CONSULTING

Optimize your business management with us! Our management consulting service covers a wide spectrum of key areas such as External Comptrollership, Treasury, and Accounts Payable.

In addition, we supervise your Comptroller Processes and provide support in the Preparation and Monitoring of Budgets. Do not leave the administration of your company to chance, let us be your partner in the search for administrative excellence.



# AUDITING

Our Audit service is a fundamental pillar in making business decisions. We offer a rigorous Financial Audit, a Specialized Audit in specific areas, an expert Tax Audit and the issuance of Reports on the Disposal of Shares and Certification of Extra Liabilities. We provide accurate Accounting Expertise.

With a focus on completeness and accuracy, we ensure your business has the reliable financial and tax information necessary for success and compliance in today's business environment.



# CHRONICLES OF SUCCESS FROM OUR CLIENTS

## **Richard N. Morash**

Jorge, I am writing to wish you well with your new organization. I have always gotten excellent service and tax advice from you and know I will be in good hands in the future. I have always been impressed by your comprehensive understanding of Mexican tax law and have always felt well advised by you.

## **Andrew & Margot Holmes - Casa Belenos**

We have been working with Jorge Cadena and his team since 2016. Jorge's knowledge of Mexican financial operations and laws, and his honesty has been detrimental to us running a clean accounting system. Whenever we have a question or concern, it gets answered in a very timely manner and it is clear he and his team have our best interest at heart.

He works smoothly together with our Canadian accountant and our Mexican lawyer when needed. The team's ability to communicate in English with us has made our business dealings easy to understand and much appreciated. In our minds you cannot go wrong with working with Jorge & his team!

## **Frank W. Busch III - TLA Financial Services**

Doing business in Mexico can be complicated, but if you have the right team, they will make it seamless for you. Jorge Cadena and his team have been an integral part in the success of our growing business. The level of knowledge, expertise, and professionalism has met all expectations and beyond.

## **François LeComte - LL.B.**

Betty assisted us when we bought a property. Communication was easy and efficient. She explained every step clearly. She speaks fluent English, which makes everything easy to understand.

I do not hesitate to recommend her to anyone who needs her professional services because she is excellent.

## **Carey Riley**

I have worked with Jorge and his associate Dulce for many years. As a US citizen the complexities of compliance can be confusing.

Jorge and Dulce have always provided me with the reassurance and guidance I need to navigate the legal and accounting issues necessary in renting my Mexican home. They have been a pleasure to work with.

# CONTACT US



Visit our website  
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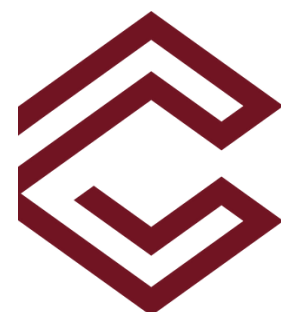
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